

Soo Line Railroad Company



Soo Line Building  
Box 530  
Minneapolis, Minnesota 55440  
(612) 332-1261

RECORDATION NO. *7224-A* Filed & Recorded

SEP 11 1978 - 11 <sup>36</sup> AM

INTERSTATE COMMERCE COMMISSION

Nancy L. Wilson  
Acting Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Ms. Wilson:

There are transmitted to you herewith for recording under section 20c of the Interstate Commerce Act three executed counterparts of Supplemental Lease of Railroad Equipment supplementing the following Equipment Trust:

Soo Line Railroad Equipment Trust of 1974.

Pursuant to Section 1116.1 et seq. of the Rules and Regulations adopted by the Commission, as amended, the following information is shown:

Vendors names are J. W. Scanlan and D. R. Cadwallader, whose address is care of First National Bank of Minneapolis, 120 South Sixth Street, Minneapolis, Minnesota 55440.

Trustee-Owner-Lessor is First National Bank of Minneapolis, 120 South Sixth Street, Minneapolis, Minnesota 55440.

Lessee is Soo Line Railroad Company, 800 Soo Line Building, Minneapolis, Minnesota 55440.

Guarantor of Equipment Trust Certificates is Soo Line Railroad Company, 800 Soo Line Building, Minneapolis, Minnesota 55440.

The last recordation number assigned by the Commission with respect to said Equipment Trust was Recordation No. 7224.

A general description of the equipment covered by the Supplemental Lease to said Equipment Trust is as follows:

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FEE OPERATION BR.

8-251A120

SEP 11 1978  
Date  
Fee \$ *10*

ICC Washington, D. C.

*C. C. Wilson  
Deputy Secretary*

SOO LINE RAILROAD  
EQUIPMENT TRUST OF 1974

RECORDATION NO. 7254 Filed & Recorded  
SEP 11 1978 - 11 30 AM  
INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL LEASE OF RAILROAD EQUIPMENT

SUPPLEMENTAL TO LEASE OF RAILROAD EQUIPMENT, dated as of November 1, 1973, between FIRST NATIONAL BANK OF MINNEAPOLIS, a national banking association duly incorporated and existing under the laws of the United States of America (hereinafter called the "Trustee"), party of the first part, and SOO LINE RAILROAD COMPANY, a corporation duly organized and existing under the laws of the State of Minnesota (hereinafter called the "Company"), party of the second part:

WHEREAS, by a certain Agreement and Lease, each dated as of November 1, 1973, there was constituted Soo Line Railroad Equipment Trust of 1974; and whereas pursuant to the provisions of said Agreement, certain railroad equipment was transferred by J. W. Scanlan and D. R. Cadwallader, Vendors, to the Trustee, and by said Lease, said railroad equipment was leased by the Trustee to the Company; and

WHEREAS, the said Lease in Article Seventh thereof makes provision for the replacement by the Company at its own cost of Trust Equipment which may be lost or destroyed with new equipment of a specified kind, title to which shall be transferred to the Trustee and made a part of the Trust Equipment; and

WHEREAS, an additional replacement has been made by the Company and title thereto is now vested in the Trustee, and the Company and Trustee now desire to execute a Supplemental

Lease as in said Article Seventh provided.

NOW THIS AGREEMENT WITNESSETH:

The above described Lease of Railroad Equipment, dated as of November 1, 1973, with the Agreement, dated as of November 1, 1973, thereto annexed, constituting Soo Line Railroad Equipment Trust of 1974 is hereby supplemented as indicated in the next succeeding sentence, but in all other respects said Lease Agreement shall continue in full force and effect.

The Trustee, acting pursuant to Article Seventh of said Lease, for and in consideration of the sum of One Dollar to it paid by the Company at or before the execution and delivery hereof, the receipt of which is hereby acknowledged, and of the rents and covenants in said Lease mentioned to be paid, kept and performed by the Company, has let and leased, and does hereby let and lease to the Company all of the following standard gauge railroad equipment in addition to the Trust Equipment now covered by Soo Line Railroad Equipment Trust of 1974, to wit:

Two (2) 53-foot 6-inch 70-ton flat cars with end-of-car cushions and nailable steel flooring.

Soo Line road numbers 5150 and 5151.

This Supplemental Lease may be simultaneously executed in several counterparts, each of which shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.


The Supplemental Lease shall inure to the benefit of and shall be binding upon the parties hereto and their respective


successors and assigns.

IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of the aforesaid Agreement and Lease, and the Company, have caused these presents to be duly executed, as of the 6<sup>th</sup> day of September, 1978.



ATTEST:

FIRST NATIONAL BANK OF MINNEAPOLIS,  
as Trustee,

  
Assistant Secretary

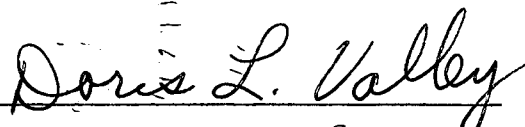
By   
Vice President

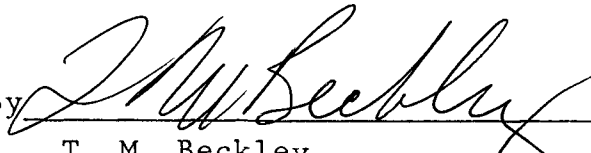
Signed, sealed and delivered  
by First National Bank of  
Minneapolis in the presence of:

  
  
Attesting Witnesses

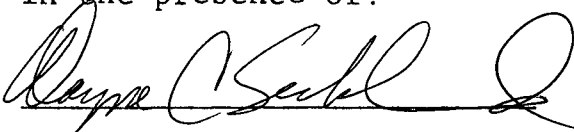
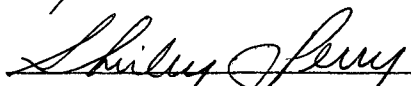
ATTEST:

SOO LINE RAILROAD COMPANY

  
Secretary

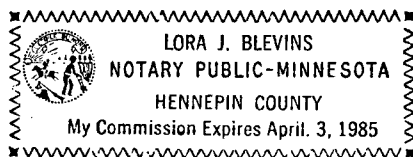
By   
T. M. Beckley  
Vice President, Staff

Signed, sealed and delivered  
by Soo Line Railroad Company  
in the presence of:

  
  
Attesting Witnesses

STATE OF MINNESOTA     )  
                                      )  
COUNTY OF HENNEPIN    )   ss.

On this 31<sup>st</sup> day of August, 1978, before me personally appeared Robert Spies, to me personally known, who, being by me duly sworn, says that he is a Vice President of First National Bank of Minneapolis, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Lora J. Blevins  
Notary Public

STATE OF MINNESOTA     )  
                                      )  
COUNTY OF HENNEPIN    )   ss.

On this 1<sup>st</sup> day of September, 1978, before me personally appeared T. M. Beckley, to me personally known, who, being by me duly sworn, says that he is Vice President, Staff of Soo Line Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

